**Komoditní karta Září 2013 VEPŘOVÉ MASO**

**Bilance vepřového masa**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Rok** | **Výroba (tis.t ž.hm.)** | **Spotřeba (tis.t ž.hm.)** | **Dovoz (tis.t ž.hm.)** | **Vývoz (tis.t ž.hm.)** | **Podíl dovozu na spotřebě** | **Podíl vývozu na výrobě** |
| 2007 | 463,7 | 588,9 | 177,7 | 51,5 | 30,2 | 11,1 |
| 2008 | 431,6 | 583,0 | 212,4 | 64,6 | 36,4 | 15,0 |
| 2009 | 370,3 | 568,9 | 256,2 | 58,8 | 45,0 | 15,9 |
| 2010 | 366,4 | 574,0 | 279,6 | 68,6 | 48,7 | 18,7 |
| 2011 | 350,3 | 576,3 | 301,7 | 76,8 | 52,4 | 21,9 |
| 2012 | 303,6 | 556,6 | 328,5 | 77,6 | 59,0 | 25,6 |
| *2013\** | *290,0* | *560,0* | *345,0* | *75,0* | *61,6* | *25,9* |

Pramen: ČSÚ, ÚZEI, MZe, celní statistika - \*=odhad

Porážky jatečných prasat v ČR *Pramen: ČSÚ* bez prasnic a kanců

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Rok | jednotka | leden | únor | březen | duben | květen | červen | červenec | srpen | září | říjen | listopad | prosinec | celkem |
| **2007** | tis. kusů | 298 | 291 | 336 | 312 | 324 | 306 | 300 | 319 | 282 | 345 | 342 | 312 | **3 769** |
| tis. t jat. hm. | 25,8 | 25,4 | 29,2 | 26,6 | 27,8 | 25,9 | 25,4 | 26,7 | 24,3 | 29,9 | 29,4 | 26,7 | **323,2** |
| **2008** | tis. kusů | 296 | 302 | 310 | 296 | 299 | 279 | 289 | 280 | 296 | 289 | 269 | 303 | **3 508** |
| tis. t jat. hm. | 25,8 | 26,4 | 26,7 | 25,2 | 25,6 | 23,5 | 24,5 | 23,5 | 25,1 | 24,5 | 23,0 | 25,8 | **299,8** |
| **2009** | tis. kusů | 264 | 251 | 285 | 273 | 259 | 271 | 258 | 257 | 256 | 256 | 258 | 273 | **3 161** |
| tis. t jat. hm. | 22,8 | 21,7 | 24,5 | 23,5 | 22,1 | 23,1 | 22,1 | 22,0 | 21,9 | 22,1 | 22,5 | 23,6 | **271,9** |
| **2010** | tis. kusů | 232 | 238 | 288 | 245 | 255 | 256 | 228 | 258 | 246 | 244 | 264 | 280 | **3 034** |
| tis. t jat. hm. | 20,3 | 20,9 | 25,1 | 21,5 | 22,0 | 22,0 | 19,6 | 22,1 | 21,2 | 21,2 | 23,2 | 24,2 | **263,3** |
| **2011** | tis. kusů | 226 | 231 | 262 | 246 | 252 | 244 | 225 | 246 | 241 | 238 | 249 | 245 | **2 904** |
| tis. t jat. hm | 19,6 | 20,1 | 22,8 | 21,3 | 21,6 | 20,9 | 19,2 | 21,2 | 20,9 | 20,7 | 21,6 | 21,0 | **251,0** |
| **2012** | tis. kusů | 209 | 221 | 229 | 220 | 223 | 219 | 212 | 233 | 204 | 242 | 225 | 219 | **2 656** |
| tis. t jat. hm | 18,2 | 19,4 | 20,0 | 19,1 | 19,4 | 18,9 | 18,2 | 20,1 | 17,5 | 21,0 | 19,6 | 18,8 | **230,2** |
| **2013** | tis. kusů | 212 | 199 | 225 | 219 | 227 | 207 | 225 |  |  |  |  |  | **1 514** |
| tis. t jat. hm | 18,5 | 17,5 | 19,7 | 19,1 | 19,7 | 17,8 | 19,3 |  |  |  |  |  | **131,6** |

Vývoj stavů prasat v ČR – stav ke konci období v tis. kusech

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Q.** | **Prasata c e l k e m** | | | | | | | | **z toho p r a s n i c e** | | | | | | | |
|  | **2006** | **2007** | **2008** | **2009** | **2010** | **2011** | **2012** | **2013** | **2006** | **2007** | **2008** | **2009** | **2010** | **2011** | **2012** | **2013** |
| **1.4.** | 2 840 | 2 834 | 2 433 | 1 971 | 1 909 | 1 749 | 1 579 | 1587 | 229 | 225 | 179 | 142 | 133 | 112 | 100 | 102 |
| **1.8.** | 2 826 | 2 816 | 2 352 | 2 130 | 1 948 | 1 658 | 1574 |  | 224 | 218 | 166 | 139 | 130 | 103 | 101 |  |
| **1.12** | 2 741 | 2 662 | 2 135 | 1 914 | 1 846 | 1 485 | 1 534 |  | 221 | 197 | 149 | 136 | 122 | 97 | 98 |  |

Pramen: ČSÚ – výsledky ŽV,Soupis hosp. zvířat k 1. 4. 2005 - 2013, Výsledky chovu prasat k 1.-8. a k 31.12.2006 -2012

#### **Finanční bilance v  m i l i ó n e c h Kč**

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Rok | Živá prasata - 0103 | | | Vepřové maso - 0203 | | | Uzenky a salámy - 1601 | | | Konzervy - 1602 | | |
|  | Vývoz | Dovoz | Saldo | Vývoz | Dovoz | Saldo | Vývoz | Dovoz | Saldo | Vývoz | Dovoz | Saldo |
| 2009 | 312,3 | 1 012,3 | *- 700* | 1 887,8 | 9 376,1 | *- 7 488* | 1 506,1 | 1 062,5 | *+ 444* | 1 092,0 | 1 742,0 | *- 650* |
| **2010** | **510,0** | **959,6** | ***-450*** | **1 868,9** | **9 661,6** | ***- 7 793*** | **1 498,4** | **1 032,4** | ***+ 466*** | **1 116,1** | **1 586,4** | ***- 470*** |
| **2011** | **643,8** | **976,5** | ***-333*** | **2021,4** | **10704,4** | ***-8 683*** | **1658,5** | **1077,5** | ***+ 581*** | **1441,8** | **1755,6** | ***- 314*** |
| **2012** | **780,3** | **1 394,6** | ***-614*** | **2 321,4** | **12999,8** | ***-10 678*** | **2 044,0** | **1 057,5** | ***+ 986*** | **1 690,7** | **1 888,8** | ***- 198*** |
| **I.-VII. 2013** | **562,8** | **489,9** | ***+ 73*** | **1266,6** | **7174,8** | ***- 5908*** | **1271,7** | **716,5** | ***+ 555*** | **932,3** | **1065,6** | ***- 134*** |

Dovoz vepřového masa – skupina celních položek 0203 (t)

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Rok** | **I.** | **II.** | **III.** | **IV.** | **V.** | **VI.** | **VII.** | **VIII.** | | **IX.** | | **X.** | | **XI.** | | **XII.** | Celkem | |
| **2009** | *13 180* | *11 305* | *15 345* | *13 685* | *14 141* | *15 069* | *14 851* | *14 882* | | *15 752* | | *16 256* | | *16 433* | | *16 046* | **176 946** | |
| Cena/kg | *52,78* | *52,88* | *52,72* | *53,73* | *55,52* | *54,98* | *56,14* | *51,66* | | *54,25* | | *49,91* | | *50,55* | | *51,45* | ***52,99*** | |
| **2010** | *14 262* | *14 848* | *17 180* | *14 063* | *14 979* | *16 697* | *16 178* | *16 397* | | *16 441* | | *17 440* | | *19 156* | | *17 672* | **195 313** | |
| Cena/kg | *47,57* | *45,29* | *48,03* | *47,78* | *49,62* | *52,39* | *53,14* | *51,73* | | *50,20* | | *48,42* | | *48,22* | | *50,61* | ***49,47*** | |
| **2011** | *14 734* | *12 373* | *15 583* | *18 077* | *18 304* | *18 567* | *19 003* | *19 468* | | *18 847* | | *19 662* | | *19 860* | | *18 339* | **212 817** | |
| Cena/kg | *44,22* | *48,17* | *46,67* | *44,39* | *50,82* | *51,06* | *52,09* | *49,57* | *51,75* | | *52,35* | | *53,34* | | *56,17* | | | *50,30* |
| **2012** | *14 839* | *18 294* | *20 122* | *18 198* | *18 332* | *21 253* | *20 301* | *17 919* | *19 263* | | *18 807* | | *20 287* | | *17 937* | | | **225 552** |
| Cena/kg | *53,06* | *54,31* | *55,23* | *55,56* | *54,01* | *55,02* | *54,33* | *59,24* | *63,01* | | *63,65* | | *60,68* | | *63,32* | | | *57,63* |
| **2013** | *20 189* | *15 360* | *16 218* | *15 536* | *19 615* | *18 948* | *22 070* |  |  | |  | |  | |  | | | ***127937*** |
| Cena/kg | *51,00* | *57,79* | *58,38* | *57,73* | *56,88* | *58,17* | *54,22* |  |  | |  | |  | |  | | | *56,08* |

Pramen: Celní statistika

Vývoz vepřového masa – skupina celních položek 0203 *Pramen: Celní statistika* (t)

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Rok** | **I.** | **II.** | **III.** | **IV.** | **V.** | **VI.** | **VII.** | **VIII.** | **IX.** | **X.** | **XI.** | **XII.** | Celkem |
| **2009** | *2 902* | *2 560* | *3 168* | *2 417* | *3 595* | *2 917* | *2 994* | *2 794* | *2 689* | *2 734* | *2 686* | *3 073* | **34 529** |
| Kč/kg | *54,94* | *53,40* | *54,57* | *55,26* | *46,40* | *55,80* | *57,52* | *56,05* | *57,57* | *56,27* | *53,23* | *57,04* | ***54,67*** |
| **2010** | *2 362* | *2 762* | *3 555* | *2 337* | *2 730* | *3 126* | *2 438* | *3 077* | *3 085* | *2 961* | *3 470* | *3 550* | **35 455** |
| Kč/kg | *53,72* | *50,94* | *53,26* | *53,77* | *54,27* | *55,64* | *56,83* | *53,40* | *53,74* | *50,20* | *49,53* | *50,68* | ***52,85*** |
| **2011** | *2 786* | *2 863* | *3 587* | *2 927* | *3 176* | *3 019* | *3 220* | *3 363* | *3 322* | *3 584* | *4 121* | *3 438* | **39 446** |
| Kč/kg | *48,64* | *49,21* | *50,28* | *53,63* | *48,21* | *49,66* | *49,64* | *51,02* | *52,21* | *52,08* | *51,84* | *58,27* | *51,24* |
| **2012** | *2 727* | *3 081* | *3 389* | *2 663* | *3 114* | *2 981* | *3 102* | *3 458* | *3 578* | *3 719* | *3 507* | *3 237* | **38 556** |
| Kč/kg | *57,14* | *55,97* | *58,17* | *59,78* | *59,19* | *60,58* | *57,91* | *59,55* | *65,02* | *63,41* | *62,26* | *62,06* | *60,21* |
| **2013** | *2 693* | *2 712* | *3 077* | *3 159* | *3 272* | *3 058* | *3 395* |  |  |  |  |  | **21 366** |
| Kč/kg | *62,47* | *60,67* | *60,63* | *57,03* | *58,07* | *58,39* | *58,48* |  |  |  |  |  | *59,28* |

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| **Spotřeba vepřového masa** (kg/obyv./rok) | | | |
| Rok | Maso celkem na kosti | Z toho vepřové maso | Podíl spotřeby vepřového k  masu celkem (%) |
| 2004 | 80,5 | 41,1 | 51,0 |
| 2005 | 81,4 | 41,5 | 51,0 |
| 2006 | 80,6 | 40,7 | 50,6 |
| 2007 | 81,5 | 42,0 | 51,5 |
| 2008 | 80,4 | 41,3 | 51,4 |
| 2009 | 78,8 | 40,9 | 51,9 |
| 2010 | 79,1 | 41,6 | 52,6 |
| 2011 | 78,6 | 42,1 | 53,6 |

|  |  |  |  |  |  |  |
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| **Zahraniční obchod s živými prasaty** (0103) | | | | | | |
| **Rok** | **Dovoz** | | | **Vývoz** | | |
|  | kusy | tuny | Cena selat  (Kč/kg ž.hm.) | kusy | tuny | Cena-jatečné  (Kč/kg ž.hm.) |
| **2009** | **418 645** | **24 907** | **x** | **90 959** | **9 554** | **x** |
| **2010** | **505 674** | **21 737** | ***53,13*** | **161 177** | **17022** |  |
| **2011** | **539 955** | **22 356** | ***51,60*** | **169 924** | **18 684** |  |
| **2012** | **659 402** | **27716** | ***61,97***  ***selata*** | **210 421** | **21 062** | ***35,63***  ***jatečná*** |
| **I.-VII. 2013** | **239 762** | **9 073** | ***64,19***  ***selata*** | **146 998** | **15 065** | ***35,24***  ***jatečná*** |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Ceny zemědělských výrobců jatečných prasat v živém - odpovídá klasifikaci SEU (Kč/kg ž. hm.)** | | | | | | | | | | | | | |
| Rok | leden | únor | březen | duben | květen | červen | červenec | srpen | září | říjen | listopad | prosinec | ∅ roku |
| **2009** | 29,83 | 28,98 | 28,92 | 30,23 | 30,73 | 31,37 | 31,90 | 31,61 | 31,08 | 29,67 | 27,61 | 26,93 | **29,91** |
| **2010** | 26,95 | 26,31 | 26,00 | 26,22 | 26,40 | 27,52 | 29,26 | 28,99 | 28,36 | 27,71 | 26,73 | 26,15 | **27,22** |
| **2011** | 26,47 | 26,24 | 26,20 | 27,33 | 28,89 | 29,20 | 29,26 | 29,66 | 29,41 | 29,45 | 30,19 | 31,66 | **28,66** |
| **2012** | 32,02 | 31,03 | 31,06 | 32,05 | 32,35 | 32,79 | 32,83 | 32,91 | 34,40 | 36,11 | 36,18 | 35,36 | **33,25** |
| **2013** | 33,50 | 31,70 | 31,45 | 31,51 | 31,47 | 31,78 | 33,10 |  |  |  |  |  |  |

**Ceny zemědělských výrobců jatečných prasat v mase - odpovídá klasifikaci SEU (Kč/kg masa)**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Rok | leden | únor | březen | duben | květen | červen | červenec | srpen | září | říjen | listopad | prosinec | ∅ roku |
| **2006** | 41,31 | 39,03 | 37,57 | 38,10 | 38,75 | 40,12 | 42,66 | 44,04 | 45,19 | 43,57 | 40,43 | 38,33 | **41,22** |
| **2007** | 37,31 | 35,61 | 34,13 | 34,10 | 34,88 | 37,09 | 40,06 | 42,66 | 42,87 | 40,22 | 36,44 | 36,07 | **37,62** |
| **2008** | 36,45 | 34,61 | 34,12 | 36,81 | 38,37 | 42,36 | 42,39 | 42,04 | 43,12 | 42,98 | 39,93 | 38,99 | **39,35** |
| **2009** | 38,42 | 37,33 | 37,63 | 39,24 | 39,64 | 40,89 | 41,70 | 40,79 | 40,05 | 38,40 | 35,52 | 34,53 | **38,68** |
| **2010** | 34,30 | 33,46 | 32,98 | 33,53 | 34,02 | 36,47 | 38,01 | 37,25 | 36,52 | 35,61 | 34,39 | 34,35 | **35,07** |
| **2011** | 33,79 | 33,60 | 33,98 | 35,38 | 37,41 | 37,33 | 37,78 | 38,50 | 37,54 | 37,58 | 38,95 | 40,22 | **36,84** |
| **2012** | 41,14 | 39,83 | 40,28 | 41,12 | 42,10 | 42,07 | 42,23 | 42,15 | 44,31 | 46,40 | 46,36 | 45,35 | **42,78** |
| **2013** | 40,62 | 39,59 | 36,58 | 37,75 | 34,51 | 35,59 | 36,45 |  |  |  |  |  |  |

**Ceny chovných selat (Kč/kg ž. hm.)**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Rok | leden | únor | březen | duben | květen | červen | červenec | srpen | září | říjen | listopad | prosinec | ∅ roku |
| **2011** | 48,29 | 49,43 | 46,71 | 47,60 | 46,41 | 47,42 | 47,95 | 48,37 | 52,44 | 50,56 | 46,38 | 47,87 | **48,29** |
| **2012** | 52,21 | 48,43 | 51,16 | 57,88 | 58,32 | 59,72 | 57,98 | 57,48 | 58,36 | 59,87 | 61,51 | 60,99 | **56,99** |
| **2013** | 59,02 | 59,25 | 57,53 | 56,88 | 58,70 | 58,85 | 55,67 |  |  |  |  |  |  |

**Spotřebitelské ceny *vepřové k ý t y* a vepřového b ů č k u (Kč/kg) – dle ČSÚ**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Rok | leden | únor | březen | duben | květen | červen | červenec | srpen | září | říjen | listopad | prosinec | ∅ roku |
| 2011 | *102,73* | *102,69* | *101,79* | *102,66* | *102,10* | *104,30* | *103,39* | *104,08* | *103,14* | *101,01* | *103,2* | *104,95* | *103,00* |
|  | **63,94** | **63,15** | **63,62** | **64,74** | **66,09** | **64,83** | **65,46** | **66,40** | **66,79** | **66,32** | **67,49** | **70,82** | **65,80** |
| 2012 | *110,65* | *110,07* | *108,49* | *109,06* | *109,23* | *110,69* | *112,47* | *112,13* | *115,09* | *119,44* | *119,17* | *118,05* | *112,9* |
|  | **73,47** | **73,52** | **73,82** | **75,04** | **75,18** | **74,95** | **75,56** | **76,71** | **80,79** | **82,30** | **82,81** | **83,17** | **77,28** |
| 2013 | ***119,50*** | **118,55** | **117,89** | **117,67** | **116,09** | **117,44** | **118,5** |  |  |  |  |  |  |
|  | **82,74** | **83,34** | **82,78** | **82,01** | **81,75** | **82,39** | **83,02** |  |  |  |  |  |  |

**Saldo zahraničního obchodu**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | 2 0 0 7 | | 2 0 0 8 | | | 2 0 0 9 | | | 2 0 1 0 | | | 2 0 1 1 | | | | 2 0 1 2 | | I.-VII. 2 0 1 3 | | |
| Vepřové maso (CS 0203) | tis.ks | tis.t | | tis.ks | tis.t | | tis.ks | tis.t | | tis.ks | tis.t | | tis.ks | tis.t | tis.ks | | tis.t | | tis.ks | tis.t | |
| xxx | -102 | | xxx | -115 | | xxx | - 142 | | xxx | -160 | | xxx | -173 | xxx | | -187 | | xxx | -107 | |
| Živá prasata | - 51 | + 3 | | - 141 | -3 | | -327 | -15 | | -344 | -5 | | -364 | -3 | -453 | | -7 | | -93 | +6 | |

Odbor živočišných komodit MZe Schválil: Ing. Jiří Hojer

Zpracoval: Ing. Kateřina Sýkorová Ing. Pavel Hakl