Part I

Facts
Agricultural Sector in Austria

- **Production value of 8.0 billion Euro (incl. forestry)**
- **=> 1.5 percent of gross value added**

- **Exports of 7.77 billion Euro** (77 % to EU countries)
  - Germany, Italy, Hungary, USA, Slovenia

- **Imports of 8.68 billion Euro** (85 % from EU countries)
  - Germany, Italy, Netherlands, Hungary, France
Small family farms shape the agricultural sector in Austria

per average farm
19.3 ha UAA
25.7 cattle
10.5 cows
71.1 pigs
Average farm sizes within EU 27
Utilised agricultural area in ha per per farm

Source: Kirner according to Eurostat 2010

19.3 ha UAA per farm
Austrian farms classified by sizes in 2007 (percentage of farms)

Source: Kirner according to Green Report 2011

N = 187,034 farms

<table>
<thead>
<tr>
<th>Size Range</th>
<th>Percentage of Farms</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt; 5 ha</td>
<td>22</td>
</tr>
<tr>
<td>5 - &lt; 10 ha</td>
<td>18</td>
</tr>
<tr>
<td>10 - &lt; 20 ha</td>
<td>20</td>
</tr>
<tr>
<td>20 - &lt; 30 ha</td>
<td>13</td>
</tr>
<tr>
<td>30 - &lt; 50 ha</td>
<td>14</td>
</tr>
<tr>
<td>50 - &lt; 100 ha</td>
<td>8</td>
</tr>
<tr>
<td>100 - &lt; 200 ha</td>
<td>3</td>
</tr>
<tr>
<td>&gt;= 200 ha</td>
<td>2</td>
</tr>
</tbody>
</table>
Structure of the agricultural farms in Austria based on IACS 2010 (132,653 farms)

- 56 % part time farmers
- 50 % mountain farmers
- 17 % organic farmers
- 21 % Alpine pasture farmers
- 80 % livestock farms
- 54 % cattle farmers
- 23 % pig farmers
- 12 % sheep farmers
Utilised Agricultural Area is shared between arable land and permanent grassland.
Land use in Austria: Utilised Agricultural Area based on IACS 2010 (2,760,257 ha)

- 49% arable land
- 2% permanent crops
- 20% grassland (>=3)
- 10% grassland (2)
- 15% Alpine pastures
- 4% other extensive permanent grassland
Utilisation of the arable land in Austria based on IACS 2010 according Green Report 2011 (2,760,257 ha)

Source: Kirner according to Green Report 2011
Part II

Special features
Mountain farms in Austria

<table>
<thead>
<tr>
<th>Description</th>
<th>Data</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of farms</td>
<td>66,558 farms</td>
</tr>
<tr>
<td>Percentage of farms</td>
<td>(50 %)</td>
</tr>
<tr>
<td>Average UAA per farm</td>
<td>14.3 ha</td>
</tr>
<tr>
<td>Percentage of farms with milk quotas</td>
<td>43 %</td>
</tr>
<tr>
<td>Percentage of organic farms</td>
<td>23 %</td>
</tr>
<tr>
<td>Farms with cadastral points</td>
<td></td>
</tr>
</tbody>
</table>
Organic farms in Austria

22,132 farms
16.7 % of IACS farms
20.1 ha per farm
34 % with milk quotas
Development of the number of organic farms in Austria from 1980 to 2010

Quelle: Kirner according to green report 2011
Distribution of organic farms according to various regions in Austria

21,728 organic farms, 16.2 % of all IACS farms in 2010

Colouring according to the proportion of organic farms

- 1 - 5
- 5 - 10
- 10 - 20
- 20 - 30
- größer 30 (max: 53%, Hallein)

xxx number of organic farms

Graphics: Klaus Wagner according to IACS data
Relevance of Alpine pastures for Austrian Agriculture

8,667 Alpine pastures
15 % of the UAA
21 % Alpine pasture farmers
55,429 dairy cows (10 %)
121,993 sheep (33 %)
Agricultural budget 2010: 2,327 million Euro

Source:

- 58% EU
- 22% Provincial
- 20% Federal government

Source: Kirner according to Green Report 2011
Agricultural budget 2010: 2,327 million Euro

Source:
- Provincial: 22%
- Federal government: 20%
- EU: 58%

Usage:
- First pillar: 34%
- Second pillar (RD): 50%
- Others RD national: 11%
- Others: 5%

Source: Kirner according to Green Report 2011

BUNDESANSTALT für Agrarwirtschaft FEDERAL INSTITUTE of Agricultural Economics
Rural Development – second pillar of the CAP

Source: Kirner according to Green Report 2011
High acceptance of the Agri-environmental Programme (ÖPUL)
Subsidies in 1,000 Euro per farm (average 2008-10)

Source: Kirner according to LBG 2008-10
Subsidies in Euro per hectare (average 2008-10)

Source: Kirner according to LBG 2008-10
Part III

Economic perspectives
Economic perspectives and challenges for the Austrian agriculture

- **CAP after 2013**: Conversion from the historical model to a regional model (first pillar)

![Map of Austria with different shades representing different income brackets]

- bis 125 € (138)
- > 125 bis 175 € (285)
- > 175 bis 225 € (410)
- > 225 bis 275 € (498)
- > 275 bis 325 € (619)
- > 325 bis 375 € (305)
- über 375 € (91)
Economic perspectives and challenges for the Austrian agriculture

- CAP after 2013: Conversion from the historical model to a regional model (first pillar)
- International competitiveness of small holders in the future
Economic perspectives and challenges for the Austrian agriculture

- CAP after 2013: Conversion from the historical model to a regional model (first pillar)
- International competitiveness of small holders in the future
- High proportion of subsidies (80 percent of the agricultural income)
Economic perspectives and challenges for the Austrian agriculture

- **CAP after 2013**: Conversion from the historical model to a regional model (first pillar)
- **International competitiveness of small holders in the future**
- **High proportion of subsidies (80 percent of the agricultural income**
- **Preservation of the cultivated landscape in extremely less favoured areas**
Income from agriculture and forestry
(1,000 Euro per farm, average 2008-10)

Source: Kirner according to LBG 2008-10